



CORPORATE PROFILE INSOLVENCY & BANKRUPTCY PRACTICE

Sumedha Management
Solutions (P) Ltd

KOLKATA | BANGALORE | MUMBAI | NEW DELHI



SUMEDHA MANAGEMENT SOLUTIONS PRIVATE LIMITED (SMSPL)



Insolvency and Bankruptcy Code 2016 has thrown a new vista of opportunities in the form of resolution of stressed companies. To avail this opportunity promoters of Sumedha Fiscal Services Ltd(SFSL) joined hands with other fellow professionals, Chartered Accountant, Company Secretaries, ex bankers, Industry experts, lawyers etc and bring forth the rise of a new instrument, SMSPL in the year 2017



SMSPL got itself duly registered with IBBI as an Insolvency Professional Entity (IPE). SMSPL, through its whole time directors, provide support services such as running of Corporate Insolvency Resolution Process, Liquidation, Insolvency Advisory, Business Turnaround & Growth, Voluntary Liquidation, Management Buy-outs, Process Advisors, Resolution plan preparation and related advisory



Headquartered in Kolkata, SMSPL has a PAN India presence with a highly strong efficient team of experienced professionals

Insolvency & Bankruptcy Practice



IPE Recognition No
IBBI/IPE/0020

IPE Registration No
IBBI/IPE0020/IPA-1/2022-23/50023

Business Verticals



IBC
Practice



Investment
Banking



Accounts,
Audit, Tax



Wealth
Advisory

Value Proposition



- Focus on creating long term relationships – a trusted partner
- Endeavour to provide cost effective solutions in view of limited cash flows



Execution Orientation

High quality execution by an experienced team of professionals



Strong emphasis on confidentiality and integrity in a sensitive business environment

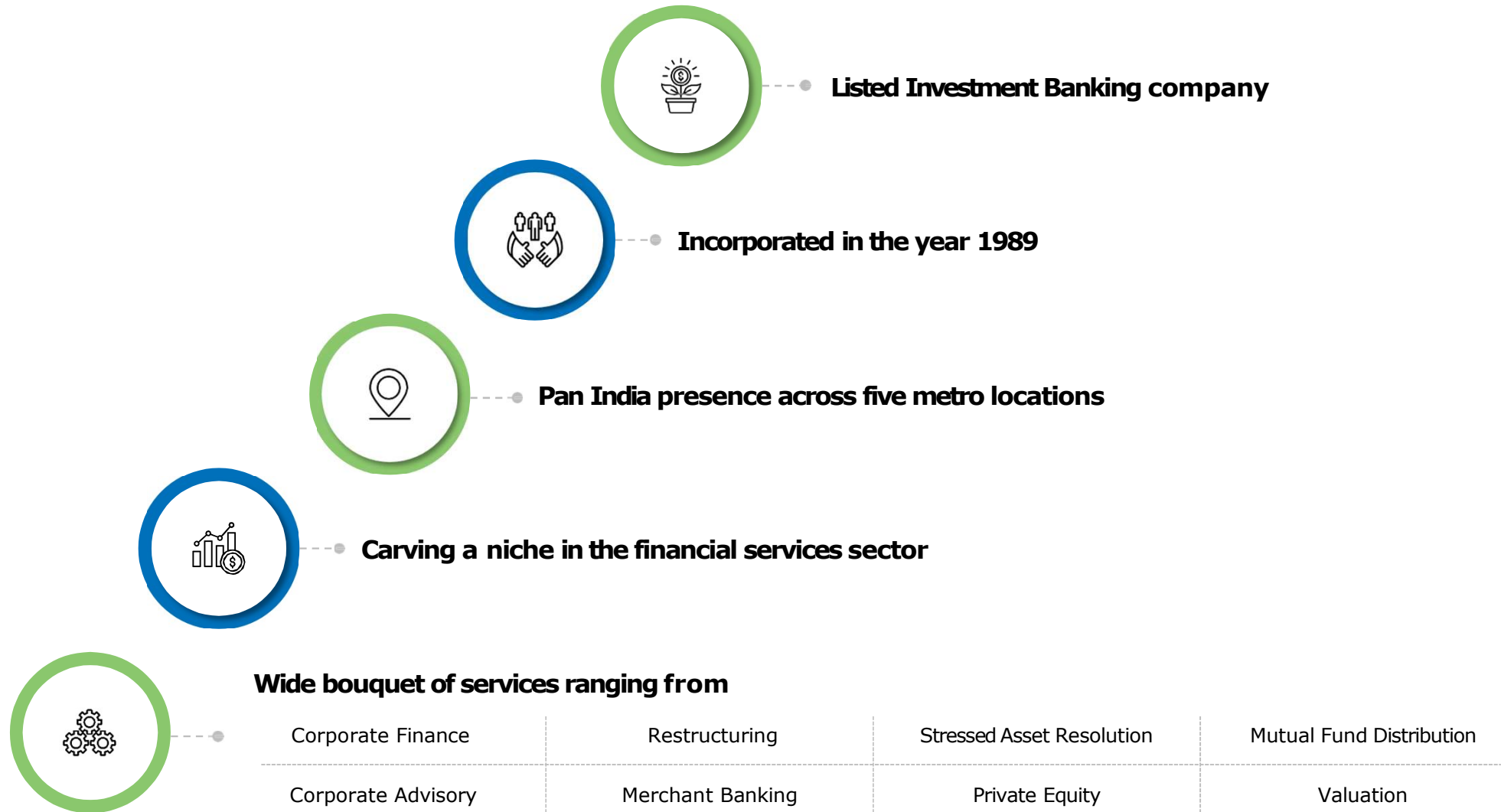


Track Record and Experience

- Proven Expertise in analyzing and advising on various business and financial models
- Ability, experience and creativity to structure result-oriented financial solutions



About Sumedha Fiscal Services Ltd



Investment Banking

Merchant Banking

- Corporate Advisory
- Delisting
- Buyback of Shares
- Takeover
- SME

Debt Syndication

- Project Finance
- External Commercial Borrowings
- Loan against Property
- Trade Finance and Structured Products

Stressed Asset Resolution

- Restructuring of Debt: CDR/Bilateral
- Resolution through ARC
- Settlement: OTS/Negotiated
- Distressed Funding



*under Sumedha Fiscal Services Limited under SEBI Regd No. INM000008753

Insolvency Bankruptcy Code Practice*



Major Completed Transactions

MINING	WIRES,CABLES	PLYWOOD	CONSTRUCTION	STEEL	POWER	POWER	CONSTRUCTION	CONSTRUCTION
 Pro Minerals	 GLOSTER	 Kitply <i>Fly / Make Kitply</i>	 Construction	 Adhunik	 Suryachakra Group	 IBPIL <small>INSOLVENCY BANKRUPTCY PRACTICE</small>	 INDU	 KETI Constructions Ltd.
Successfully Resolved	Successfully Resolved	Successfully Resolved	Successfully Resolved	Submitted Resolution Plan	Successfully Resolved	Successfully Resolved	Successfully Resolved	Successfully Resolved
₹274 Cr	₹72 Cr	₹175 Cr	₹18 Cr	₹230 Cr	₹10 Cr	₹1048 Cr	₹501 Cr	₹19 Cr

Empanelled with

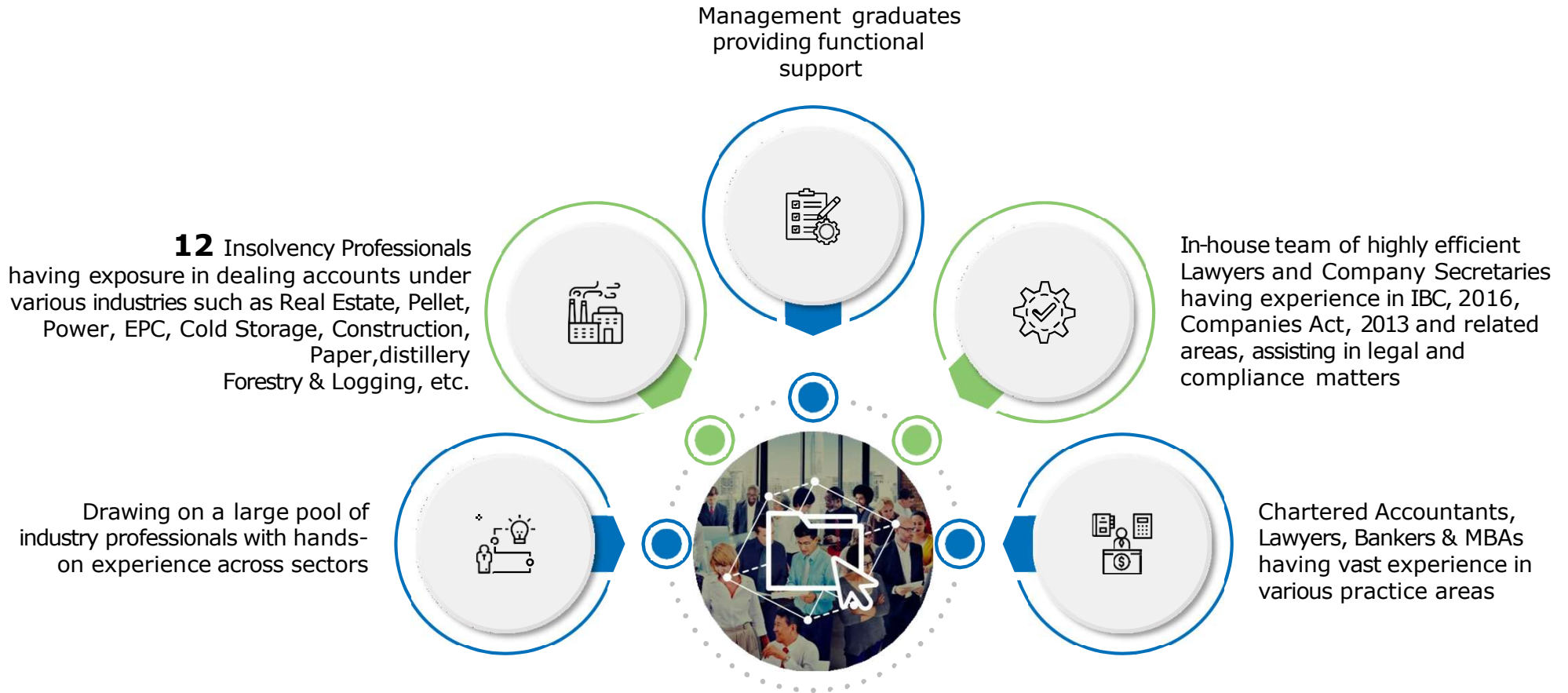




People are Our Greatest Asset

The breadth and depth of our **BOARD OF DIRECTORS** and **MANAGEMENT** team are a testimony of our commitment to the highest standards of ethical corporate advisory practices

Team Composition



SMSPL Board of Directors



VIJAY MAHESHWARI

**Non-Executive
Director**

Over 4 decades of experience in Finance, Audit, Taxation. A reputed Chartered Accountant, he is a partner in Maheshwari & Associates. Co-Chairman - Economic Affairs, Finance & Taxation Sub - Committee, CII-ER



B.S. RATHI

**Non-Executive
Director**

An accomplished Chartered Accountant & Whole time Director of Sumedha Fiscal Services Limited having over 3 decades of experience and specialisation in project finance, corporate debt restructuring and creating business models, oversees critical issues and policies pertaining to law, finance across India having qualified in the limited insolvency examination



IP BIJAY MURMURIA

**Whole time Director & partner of
Maheshwari & Associates**

Over 3 decades of experience in Financial Advisory. Accomplished Chartered Accountant, Chairman of Financial Market Core Committee, CII - ER, regular speaker on various forums of ICAI, ICSI, CII etc., has successfully executed IBC transactions



P.M.L. JAIN

**Whole time
Director**

Retired as General Manager from Bank of Baroda. More than 3 decades in credit administration and relationship management. Strong analytical skills & committed to managing operations successfully



IP ANIL KUMAR BIRLA

**Whole time Director & Partner of
Maheshwari & Associates**

He is a practising CA with wide ranging experience over 3 decades in Audit, Strategy Formulation and Financial Planning. His keenness into financial details is the mainstay in business dealings. He has proven leadership skills for motivating teams to achieve organizational objectives








IP GAURAV ADUKIA

**Whole time
Director**

He is a Senior Finance professional with 2 decades of experience in Corporate Finance including investment banking across realty, yarn, steel, banking and financial services vertical. Expertise in the fields of strategic financial planning, fund generation, etc.

IPs associated with SMSPL






Name of Insolvency Professional	Location	IBBI Registration No
 Vijay Kumar Garg	Delhi	IBBI/IPA-002/IP-N00359/2017-2018/11060
 Soumendra Podder	Kolkata	IBBI/IPA-001/IP-P00446/2017-18/10789
 Bishwanath Choudhury	Kolkata	IBBI/IPA-002/IP-N00597/2018-19/12042
 Rajender Kumar Girdhar	Mumbai	IBBI/IPA-003/IP-N00048/2017-18/10396
 Suresh Kumar Jain	Delhi	IBBI/IPA-001/IP-P01179/2018-2019/11839

**Apart from the above associated IP's, the Four Directors of SMSPL are also practicing IP's*

IPs associated with SMSPL



Name of Insolvency Professional	Location	IBBI Registration No
 Sandip Singh	Kolkata	IBBI/IPA-001/ IP-P02870/2024-2025/14402
 Anil Kumar Dubey	Kolkata	IBBI/IPA-002/IP-N001187/2022-23/14249
 Jyotindra Kumar Parida	Bangalore	IBBI/IPA-001/IP-P-02913/2024-25/14499

**Apart from the above associated IP's, the Four Directors of SMSPL are also practicing IP's*

Achievements & Accomplishments



We have successfully resolved **18** cases under Corporate Insolvency Resolution Period by realizing more than INR **1,1201** crores in different industries and sectors such as plywood, steel & alloys, pellets, power, cables, EPC, Infrastructure, Construction etc.



We have successfully submitted Resolution plans in 2 cases before the Adjudicating Authority seeking approval in industries like power & energy, steel, chemicals, spirits, real estate etc.



We have resolved **23** cases by way of exit through settlement under Section 12A of the Insolvency and Bankruptcy Code, 2016 or replacement as Resolution Professional / Liquidator



Our team has successfully liquidated 6 companies under Liquidation Process in IBC through Sale as a Going Concern and on parts and parcels out of which 2 was liquidated through dissolution



Our team has not only provided with process advisory services such as validation of Resolution Plan and ascertaining the eligibility of Resolution Applicants u/s 29A but has also prepared Resolution Plans for 9 Prospective Resolution Applicants in various industries



Ongoing Assignments

Our team is currently assisting Prospective Resolution Applicant / Prospective Bidders in preparing Resolution Plans / Process Documents for **2** Corporate Debtors



We are currently handling 14 assignments across Pan India offices which are under Corporate Insolvency Resolution Process as per the provisions of IBC, 2016 having a debt size of approximately INR **7,659** crores

In **5** cases, the application for commencement of Liquidation proceedings has been filed before the Adjudicating Authority having a debt size of approximately INR **1200** crores.















Over and above the said assignments, 19 assignments handled by our team is undergoing Liquidation Process as per the provisions of IBC, 2016 having a debt size of approximately, INR **28,515** crores.











Our Clientele

Insolvency Professionals of Sumedha Management Solutions Private Limited are empanelled with

Empanelled with....

Working With

Newsletters

INSIGHT #01
MAY 2023



01 Private Equity
Private Equity - Why the LuB?

02 IBC Code
Important Judgements in Insolvency and Bankruptcy Code, 2016.

03 ESG
Environmental, Social and Governance (ESG) Considerations in Corporate Governance and Social Stock Exchange.

04 Regulatory
Statutory And Regulatory Updates.



Investment Banking ♦ Capital Market ♦ Insolvency Services ♦ Valuation

May 2023

INSIGHT #02
JULY 2023



01 Capital Market
Informal Guidance Issued to Corporates on Regulatory Matters

02 Regulatory
Prevention of Money Laundering Act and the Three Practising Professionals

03 Valuation
Simplifying Share Valuation Methods Under the Income Tax Act, 1961: A Comprehensive Guide

04 IBC
Important IBC Judgments.



Investment Banking ♦ Capital Market ♦ Insolvency Services ♦ Valuation

July 2023

INSIGHT #03
December 2023



01 Renewable Energy
The Prospects of Renewable Energy in India: An Optimistic Future

02 Regulatory
Social Media- A boon in shaping the society or a Bane in blamishing the way we see the world?

03 Regulatory
Sebi Increases Disclosure Requirements to Improve Corporate Governance



Investment Banking ♦ Capital Market ♦ Insolvency Services ♦ Valuation

December 2023



Team Sumedha IBC Events







SUMEDHA
adding values to value

Registered Office

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